



Investor Presentation
February 2018

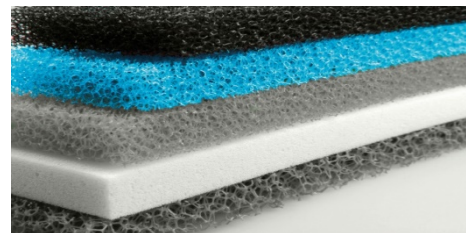




Company Overview

- Oricon Enterprises Ltd.(OEL) is a 50+ year old diversified conglomerate in to Packaging, Marine Logistics, Real Estate and Petrochemicals.

- The company is backed by strong promoters and operated by experienced and professional management.
- Market Cap of the company as on 31st December, 2017 was ~INR 931 Crs.



Packaging Business

Market leader with experience of over 5 decades in Indian Caps and Closures Industry having an annual capacity to manufacture 19 Bn closures

Marine Logistics Business

Providing integrated logistics services like lighterage, stevedoring, coastal movements, chartering of ships etc. with presence across 8 minor ports in 3 states and a fleet size of more than 300 equipment.

Petrochem Business

Engaged in the business of manufacturing of pentanes and ISO pentanes with an annual capacity of 10,000 tons

Real Estate

Cashing in on primer location land bank through Co-Development.

Marquee Clients

- **Closure Business** – Coca-Cola, Pepsi Co, Hindustan Unilever Ltd, Parle Agro.
- **Shipping Business** – ESSAR, Reliance, Ambuja Cement, Binani Cement, Hindustan Zinc Ltd, Adani group, JK Cements Ltd.
- **Petrochemicals** – Reliance, BASF, The Linde Group, Godrej, Nirma etc.
- **Real Estate** – OEL has a signed joint development agreement with India Bulls Infraestate Ltd for the 2 acre plot of land in Worli.

FY 17

Total Income
INR 12,167 Mn

EBITDA
INR 1,450 Mn

EBITDA Margins
12%

Net Profit
INR 449 Mn

PAT Margins
4%

Diversified business model

Focused management team for each business segment

Virtually a Zero Long term Debt company

Packaging

Largest installed capacity of 19 Bn plastic and metal closures in India

Strategic Location of manufacturing facilities

9 recognized brand across the packaging segment

Setting up new Plant in Orissa for manufacturing Pet Preforms

Marine Logistics

Largest player in Integrated marine logistics services

Presence across 8 Minor ports in Gujarat and Maharashtra

Owens a private jetty in Gujarat essential for coal imports.

Strong Equipment base

Commenced Operations in Sri Lanka

Petrochem

Annual Pentane Manufacturing Capacity 10,000 tons

Real Estate

Signed JDA with Indiabulls Infraestate for India Bulls BLU

Expecting Strong Cash flow in the next 2-3 years

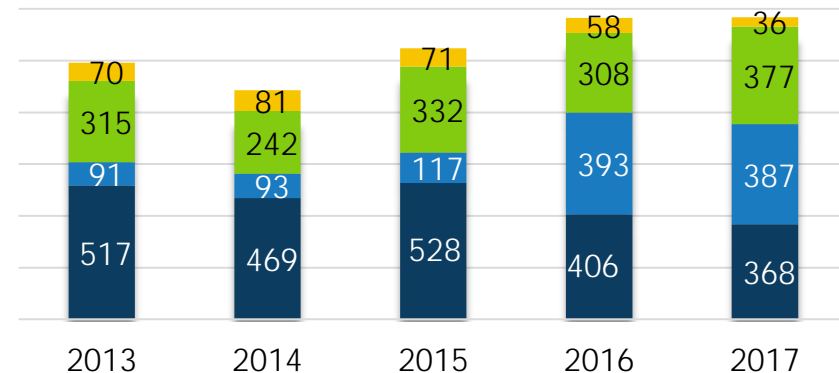
INR 3,000 Mn already received.

COMPANY OVERVIEW



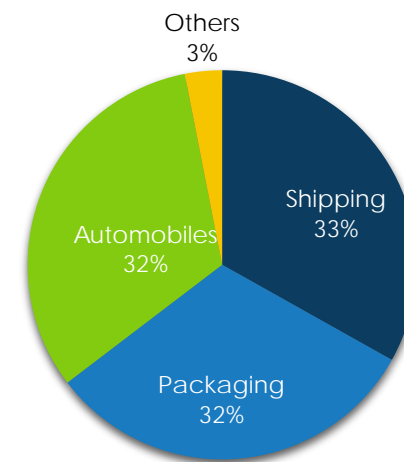
- Oricon Enterprises Ltd (OEL) a flagship company of Parijat Enterprises has interests in Marine Logistics, Packaging, Petrochemicals and Real Estate.
- Oriental Containers Ltd (OCL) a wholly owned 100% subsidiary of OEL is the largest player in India manufacturing a range of plastic and metal closures.
- The two manufacturing facility of OCL are strategically located in Goa and Murbad with an annual capacity of 8,000 Mn units of Plastic Closures and 11,276 Mn units of Metal Closures respectively.
- In the Marine Logistics business, United Shippers Ltd (USL), a 64.29% subsidiary of OEL, is the one of the largest players in India providing integrated logistics services.
- The petrochemical business which is the standalone business of the company is into manufacturing of pentanes; the manufacturing facility is located in Khopoli with a capacity of around 10,000 tons per annum.

Revenue Breakup (in INR Crs)



■ Marine Logistics ■ Packaging ■ Automobiles ■ Other

FY17 Business Mix



Mr. Rajendra Somani, Managing Director OEL & OCL

- Over 47 years of experience and associated with OCL since inception.
- Mechanical Engineer from Mumbai University
- Successful track record of setting-up and operating several new businesses under Parijat Group.
- Key role in the strategic decision-making and management of client and supplier relationships.

Mr. Sevantilal Jivanlal Parekh, Director of OEL & Chairman & MD of USL

- 50 years of experience across the industry including shipping, construction, manufacturing, investment and finance.
- Commerce graduate from Sydenham College, Mumbai in the year 1952.

Mrs. Sujata Parekh Kumar, Director & Jt. MD of USL

- Bcom graduate from Mumbai University.
- MBA from Fairleigh Dickinson University, U.S.A.
- Over 34 years in the field of shipping, investment, insurance and finance.

Mr. Surendra Somani, Director.

- Bcom Graduate from Mumbai University.
- More than 36 years of experience in the Pharmaceutical Industry.

Mr Susheel Somani, Director

- MSc in Organic Chemistry from Mumbai University.
- More than 50 years of work experience in the field of manufacturing and warehousing of molded paper pulp products.

Mr. Adarsh Somani, Joint MD

- Bcom Graduate from Mumbai University
- 20 years of rich in Experience in Marketing of FMCG Products, Real Estate and Finance

Other Board Members

- Mr. S J Taparia, Independent Director.
- Mr. Sanjay Dosi, Independent Director.
- Mr. KG Gupta, Independent Director.
- Mr. Vinod Mimani, Independent Director.
- Mr. V N Khanna, Independent Director.
- Mr N Ganga Ram, Independent Director.

OEL Key Management Personnel

- Mr. Sanjay Jain, Company Secretary.
- Mr. Pramod Sarda, CFO

OCL Key Management Personnel

- Mr. BK Toshniwal, Executive Director & CS OCL
- Mr. Shrikant Malpani, Executive Director
- Mr. Sudeep Singh, Executive Director
- Mr. BM Gaggar, CFO
- Mr. PK Talpatra, Director - Marketing (Domestic)
- Mr. VN Kamath, Director - Marketing (Exports)
- Mr. SP Soparkar, Director- Technical

USL Key Management Personnel

- Capt. Dinyar P Karia, Director & CEO
- Mr. Paras J Dakalia, Director- Finance
- Mr. Narendra Agarwal, Company Secretary & Head Legal
- Capt. Prabhat Pandey, Chief GM Operations



Packaging

- OCL is one of the largest player in the business of manufacturing metal and plastic closures.
- Largest installed capacity crowns, ROPP and plastic beverage closures in India.
- ISO 9001:2008 & ISO 22000 certified products.
- 30-40% market share in each product segment.

Marine Logistics

- USL provides an end to end integrated marine logistics service to its customers.
- The company has a fleet size of more than 300 equipment which caters to the demand of the clients.
- Largest handler of dry bulk cargo like coal, pet coke, cement etc.

Petrochemicals

- OEL manufactures Pentane and ISO pentanes.
- These chemicals are generally used for extraction of paraffin wax and making of polyester foam.
- Annual capacity is 10,000 tons working at a 40-45% capacity utilisation.

Real Estate

- Oricon Enterprises Ltd has signed a Joint Development Agreement with Indiabulls Infraestate for co-development of a 2 Acre plot of land in Worli, Mumbai under the Indiabulls BLU project.

PACKAGING BUSINESS



- Oriental Containers Ltd (OCL), a 100% Subsidiary of OEL, is in the business of packaging over the last 5 decades.
- OCL is the largest manufacturer of plastic and metal caps & closures in India with an annual installed production capacity of ~ 19 Bn units.
- Product Portfolio Includes:
 - Metal Closures: crowns caps, roll on pilfer proof caps (ROPP), twist - off caps, aluminium collapsible tubes;
 - Plastic closures for carbonated soft drinks, warm / hot fills and bottled water applications.
- National Market leader in Plastic & Metal closure segments with over 30% market share in each category.
- Planned Expansion with an upcoming manufacturing plant of PET Preforms in Orissa.
- The company exports the closures to more than 45 countries and this accounts to around 20% of its total sales in the packaging business.
- Proximity of the manufacturing facilities to sea and air ports enables saves on the logistics costs and help on time delivery of products to its clients.



Competitive Edge



5 Brands

Complete range of Metal and Plastic Caps & Closures

No.1

Market leader in Indian caps and closures Industry

~20 Years

Of Strong OEM Relationship

40 Countries

Strong presence across Globe through exports

2 Facilities

Manufacturing units at Murbad, Maharashtra & Goa - **Strategically Located close to ports**

Higher installed capacity than the closest three domestic competitors combined

Long standing customer relationships across the entire product range

Most comprehensive range of products in the Indian caps & closures market

Significant presence in Key export markets

Long Track record of technological adoption, process implementation & product innovation

Long and Sustained Customer Association



PLASTIC CLOSURES (HIGH GROWTH BUSINESS)



Carbonated Soft Drinks

Brand name: **BEVSEAL CSD**

Target Industry:

Carbonated Soft Drink Industry



Water Application

Brand name: **BEVSEAL ALASKA**

Target Industry:

Bottled water Industry



Fruit Juice

Brand name: **BEVSEAL – WF/HF**

Target Industry: Fruit Juice

METAL CLOSURES (STABLE BUSINESS)



CROWN CAPS

Brand name: **HYCROWN.**

Target Industry: CSD, Fruit Juices,
Beer, Ketchup



TWIST OFF CAPS

Brand name: **SWAGESEAL.**

Target Industry: Jams, Pickles and
Condiments



ALUMINUM COLLAPSIBLE TUBES

Brand Name: **HYTUBES**

Target Industry: Pharmaceutical and
Cosmetic Industry.

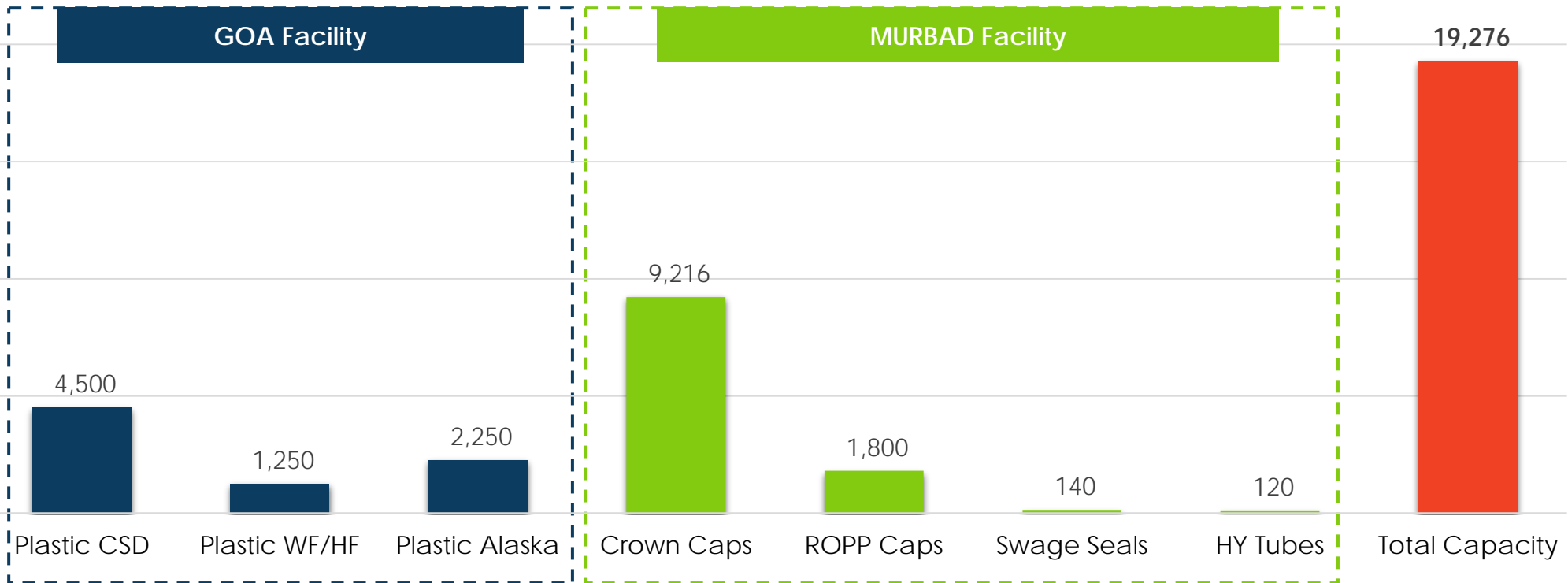


ROLL ON PILFER PROOF CAPS

Brand names: **TOPSEAL, NEONSEAL, GLOSEAL.**

Target Industry: Liquor, Pharma, Cosmetics & FMCG industry

Million units p.a. as on March 2017

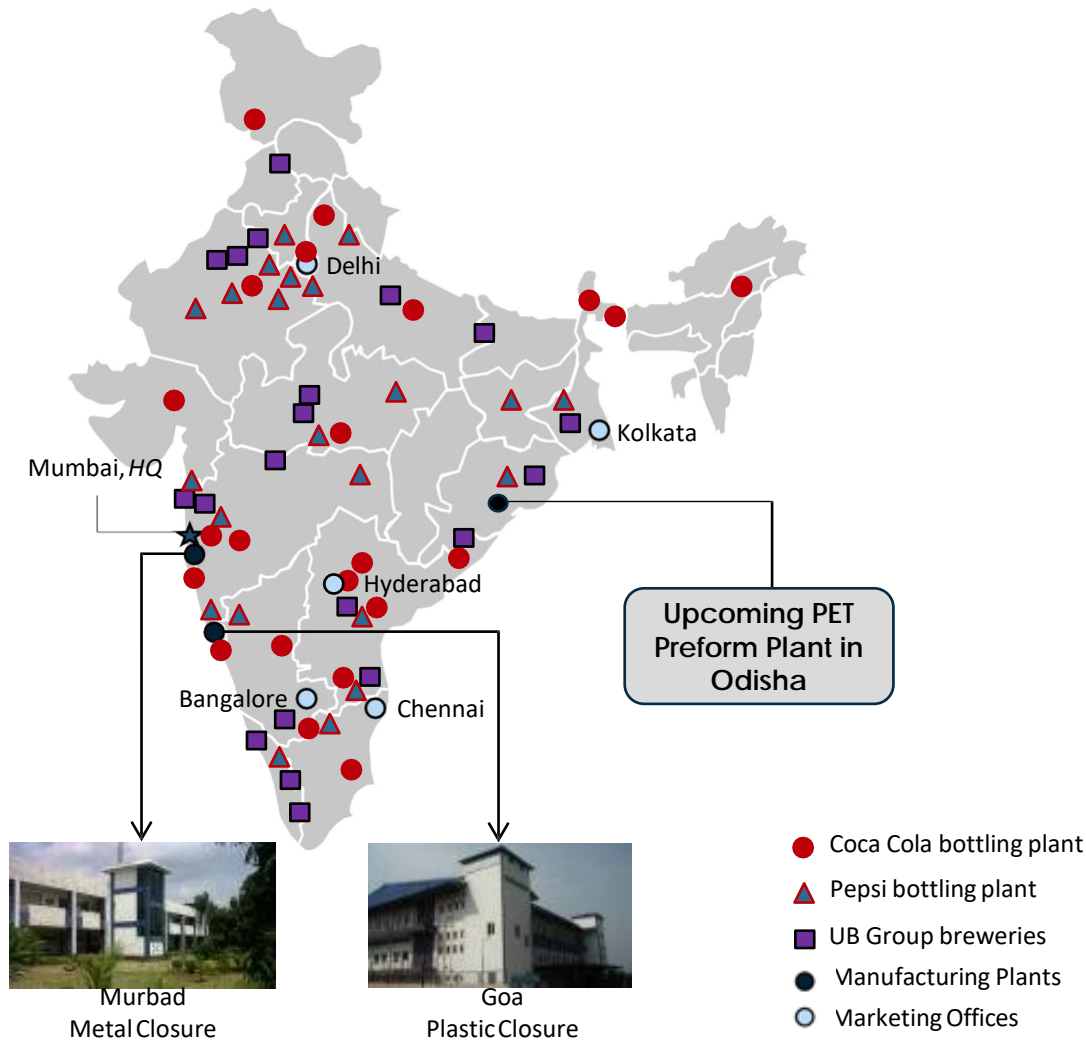


TECHNOLOGY PARTNERS

- Haun Chaun, Taiwan for **Plastic closures**
- Siligan White Cap – USA for **Twistoff caps**
- D.S. Chemie, Germany for **coatings and lining materials**.
- High-speed & high-precision automation machinery from SACMI (Italy) Hunterburg (Germany)

INNOVATION

- Double ring dry blend crowns in India
- Plastic closures for CSD in India through compression moulded technology
- Top Chamfered ROPP caps
- PVC free liner in both regular, promotional crowns and also in closures



- **Proximity to Ports** – Both facilities are in the vicinity of prominent ports in India, thereby ensuring supply chain efficiencies, quick export fulfilment and best-in-industry input costs.
- **Proximity to client facilities** - Both facilities are located in the vicinity of major clientele breweries and bottling facilities enabling quicker turnaround of orders and faster adaptation to changes in industry and business environment.
- **Facilities are located in larger markets:** Markets of South & West India account for over 60% of the total CSD consumption in India.
- **Cluster presence:** the Company has marketing offices situated in all the major beverage production clusters in India.

Diversified

- Comprises of blue chip global companies in food & beverage (F&B), alcoholic beverages, fast moving consumer goods (FMCG) and pharmaceutical industries.
- Key customers command leadership position in their respective industries
 - Coca -Cola – Leader in CSD industry
 - UB – Leader in Alcoholic Beverage Industry
 - Unilever – Leader in FMCG Industry

Relationship Depth

- Established Strategic long-term partnerships with customers
- Average customer relationship with the top five customers is ~20 years

Relationship Breadth

- Diversified customer base comprising of over 100 domestic and 40 export customers



Strong position in clients day-to-day operations



Addresses over 50% of Coca Cola India's annual closure requirements



Hindustan Unilever Limited

Single handedly takes care of 100% of HUL's specific food related caps and closure demand



Only organized player in the ROPP space in India

PREFORM MOLDINGS

OEL is planning to expand into manufacturing PET Preform in 2 phases in Orissa which is a Raw material for making PET bottles.

COST OUTLAY
INR 100 Crore

Funded from internal
Accruals

Benefits of Plant in Orissa

- Cheapest Power in entire country at around INR 7-8 p.u.
- With a renowned beverage company in the vicinity of the company which saves on logistics costs.



STEP 1

Injection

Moulding



STEP 2

Stretch-Blow

Moulding



OCL has received various awards and recognitions for its contribution to the packaging industry and excellence standards. Select awards & Recognitions include:

- Indian Star award for packaging excellence for a record nine times
- World Star award from the World Packaging Organization in 1994 & 2015
- Asian Star award from Asian Packaging Federation in 1997 & 2015
- Winner of Coca Cola's Gold Award for crowns (2014) and Silver award for plastic closures (2012)
- Recognized as Coca Cola's best supplier for crowns consecutively for the past 4 years

Indian Awards



International Awards



Customer Recognition



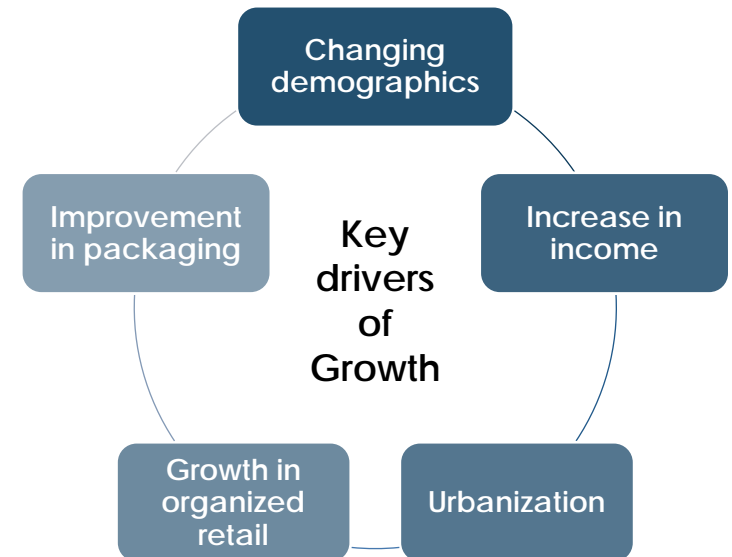
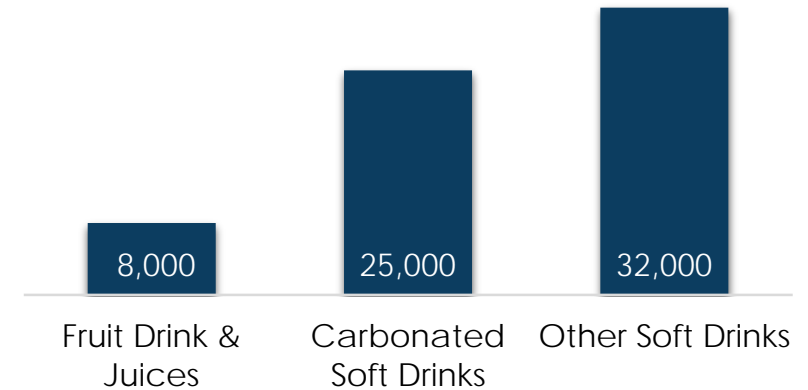
- The global market for industrial packaging is estimated to be around \$52 Bn and is forecasted to reach \$61 Bn by 2020 clocking a growth rate of 3.4% per annum.
- China, India and other APAC countries will continue to see the highest growth in demand, increasing its total share to 34% of the world market. In contrast, Western Europe is expected to drop to a 28% market share in 2020.
- The Asia Pacific region (excluding India) recorded strong growth in polymer demand by ~19% vs. ~10% growth in demand from India.

Soft Drinks Market

- The Indian soft drink market is poised to grow at an annual rate of 28-30 per cent for 30 years, an industry official said today.
- Demand for fruit drinks and packaged juice products increased dramatically during the last ten years, while the overall market size of the soft drink market stands at a whopping Rs 65,000 crore.

Market Size(in Crores) as on FY17

*CDS- Carbonated Soft Drinks



MARINE LOGISTICS



- **United Shippers Ltd (USL)**, a 64.29% subsidiary of OEL, a closely held public limited company, incorporated in November, 1952 providing integrated marine Logistics services to its clients like Lighterage, Barging, Stevedoring and last mile connectivity through road and rail transport service.
- USL is one of the largest handler of dry cargo in India like coal, pet coke, polypropylene etc. through 8 minor ports along Maharashtra and Gujarat with the help of more than 300 equipment.
- USL Shipping DMCEST is a 100% subsidiary of United Shippers Ltd based registered in Dubai Maritime City is in the business of chartering of vessels.
- USL also has a 100% stake in Shakti Clearing Agency Pvt Ltd which has an exclusive license to operate 90 meters jetty at Bedi Port, Gujarat.
- USL own a private jetty in Gujarat which became operational in April 2000 and has a discharge rate of 10,000 – 16,000 Tons per weather.
- Due to polluting nature of coal, coal handling is restricted at many ports. This makes Navlakhi, an ideal port for import of coal for power and cement plants located in Gujarat & North India.
- The company also owns 5 floating cranes capable to discharge 15,000 – 20,000 tons of bulk cargo per weather day.

Strong Equipment Base



34
Self
Propelled
Barges



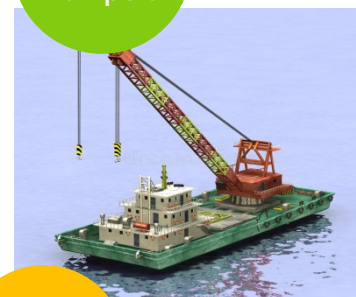
52
Excavators



123
Dumpers



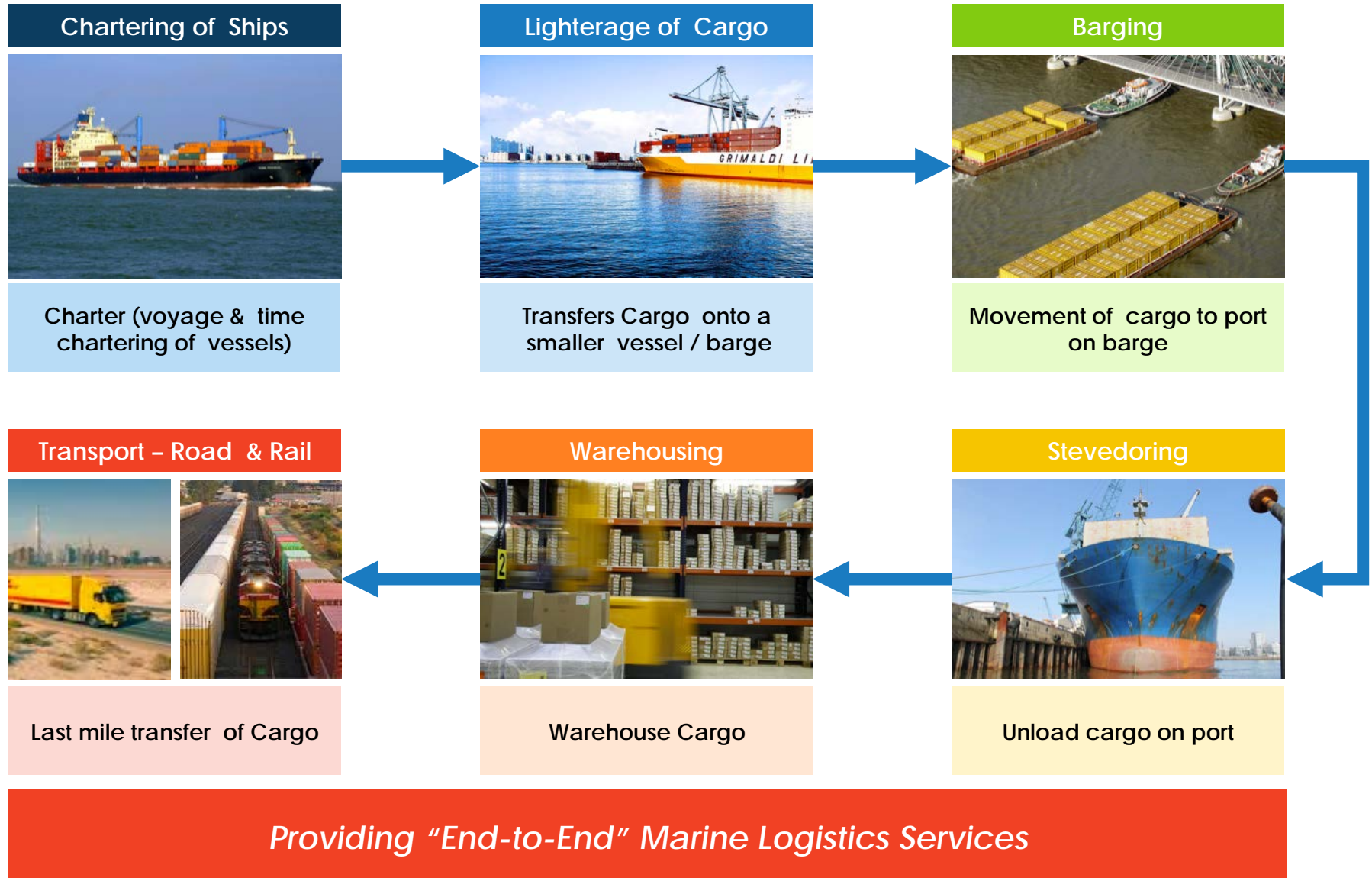
1
Motor
Tug



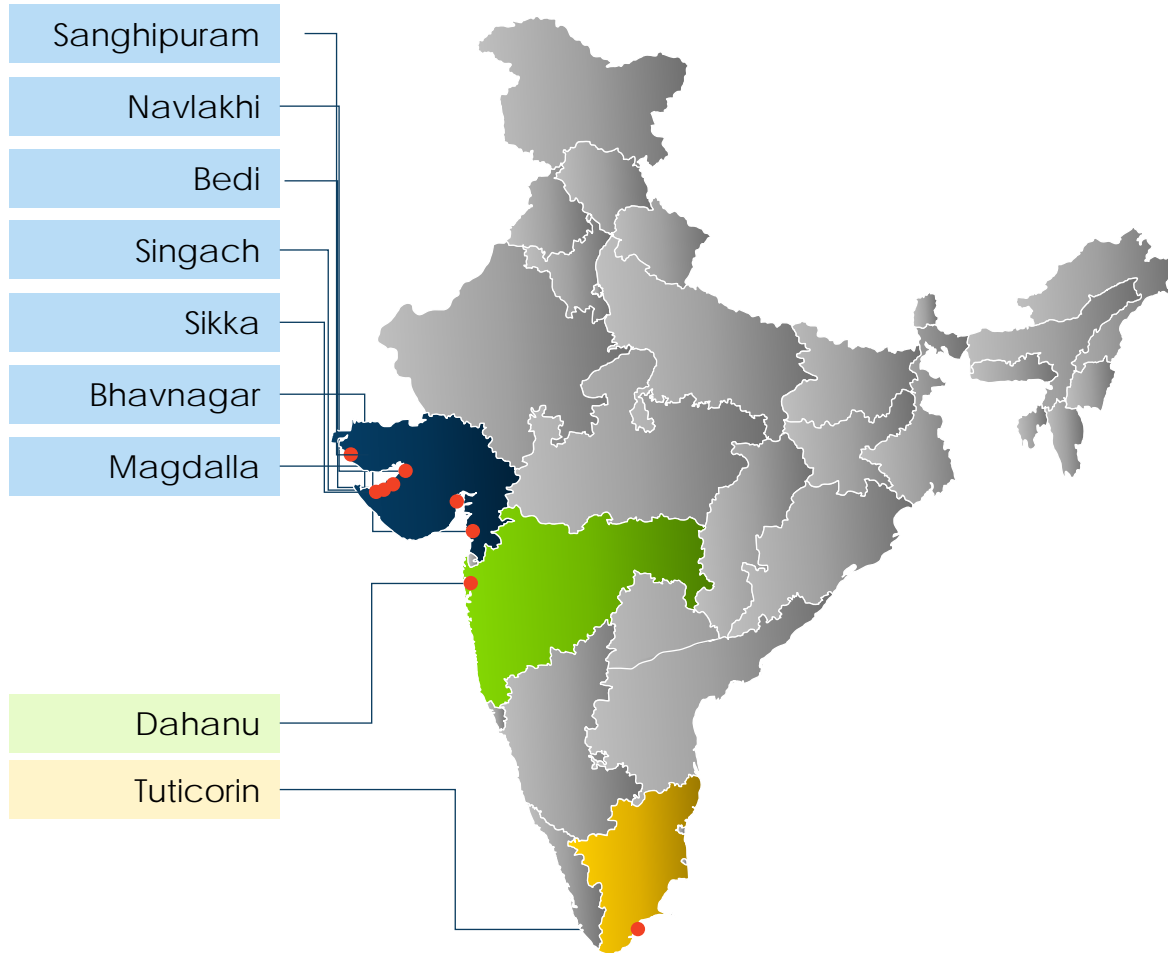
5
Floating
Cranes



50
Pay
loaders



Presence across Ports in



RELIANCE



JSW ACC
ACC LIMITED



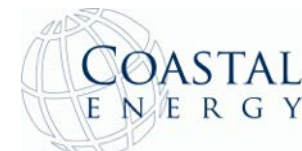
ESSAR
STEEL



Binani
BRAJ BINANI GROUP



JK Cement LTD.



adani™

- India has a coastline which is **more than 7,517 km long**, interspersed with **more than 200 ports**. Most cargo ships that sail between East Asia and America, Europe and Africa pass through Indian territorial waters.
- The government initiated NMDP, an initiative to develop the maritime sector; the planned outlay is **US\$ 11.8 bn**. It plans to create port capacity of around **3200 MMT** to handle the expected traffic of about **2500 MMT** by 2020.
- Total investment in Indian ports by 2020 is expected to reach **US\$ 43.03 bn**.
- SEZs are being developed in close proximity to several ports – comprising coal-based power plants, steel plants and oil refineries.

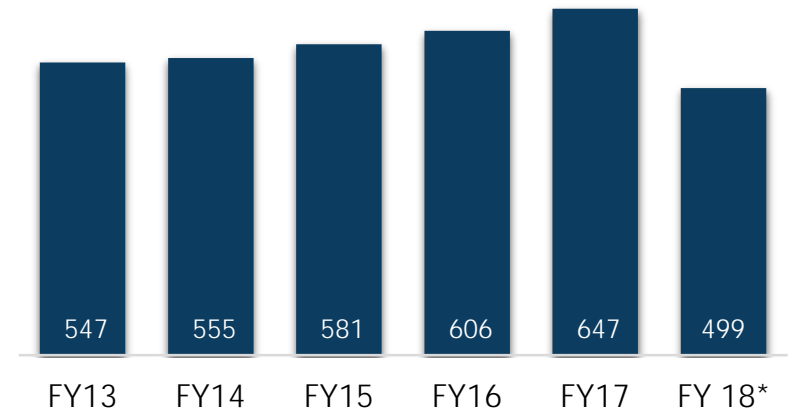
Cargo Traffic at Major ports in India

- Stood at **647.43 MMT** in FY17, growing at a CAGR of **4.02%** from FY07-FY17.
- During FY16-17, 12 major ports showed a **6.79%** growth in cargo in comparison to the same time during previous year.

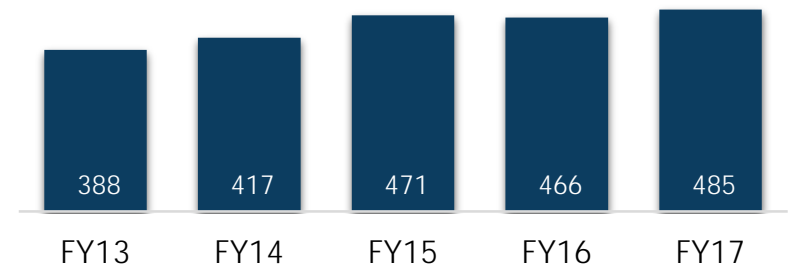
Cargo Traffic at Non-major ports in India

- Stood at **466.1 MMT** in FY16
- Cargo traffic has expanded at a **CAGR of 10.7%** during FY16 and is expected to grow annually at **15.9%** during FY17.
- Cargo traffic in 2017 at non-major ports is estimated to reach **815.2 MMT**

Cargo Traffic at Major Ports (MMT)



Cargo Traffic at Non-major Ports (MMT)



Before 1990's

- Limited to outsourcing of transportation activities for movement of goods through warehouses.
- Mainly annual contracts
- Due to complex excise tax and other duties the focus was on cargo movement for reducing inventory and distribution costs through physical distribution management.

1990-2000

- Limited to outsourcing of transportation activities for movement of goods through warehouses.
- Mainly annual contracts
- Due to complex excise tax and other duties the focus was on cargo movement for reducing inventory and distribution costs through physical distribution management.

2000-2014

- Growth in trade volumes & regulations has led to emergence of CFS/ICD operations
- Third-party logistics service providers needed to handle movement of cargo across the logistics value chain.
- Higher outsourcing and more value added services came into play like in-plant management, reverse logistics etc.
- Focus on integrating supply chain, service providers to meet customers distribution needs.

Beyond 2014

- Digitization of logistics services to increase transparency resulting in disintermediation of services.
- Market demanded total integration of logistics services and outsourcing to 3PL/4PL service providers.
- Efficiency and cost rationalization through adaptation and automation of technology on back of easing regulations.



Prime Minister Narendra Modi initiated – **National Sagarmala Apex Committee (NSAC)** to modernize Indian ports

Under Sagarmala Programme, **415 projects**, at an estimated investment of approximately **₹7.98 lakh crore**, have been identified for phase wise implementation over the period **2015 to 2035**

Ministry of Shipping has announced plans to **revive 133 non-functional ports** to boost coastal shipping

Government is planning to operate all major ports in **India on renewable energy by 2020**

FDI of up to 100% under the automatic route along with various incentives for private players to build ports

Increase the cargo handling capacity of the ports through NMDP (National Maritime Development Programme)

PETROCHEM BUSINESS



- Oricon Enterprises Ltd engages in the business of manufacturing of pentane which is a petrochemical for industrial applications and trading activities.
- **Types of pentanes manufactured:**
 - **Normal Pentane** - Used as a specialty solvent for extraction of paraffin from kerosene.
 - **Commercial pentane** - Used as a blowing agent for converting of Polystyrene to expanded Polystyrene (Thermocol).
 - **CYCLO pentane ISO pentane blend** - Used as a cooling gas in refrigerators.
- The company has a manufacturing facility of pentanes in Khopoli, Maharashtra.
- The annual capacity of the Khopoli plant is around 10,000 tons working at a capacity utilization of around 40-45%.
- Top clients for pentanes are BASF, Godrej, LG, Reliance, Supreme Petro, Nirma etc.
- They procure crude oil gas from GAIL which is then distilled to get pentane.



Marquee Clients



RELIANCE



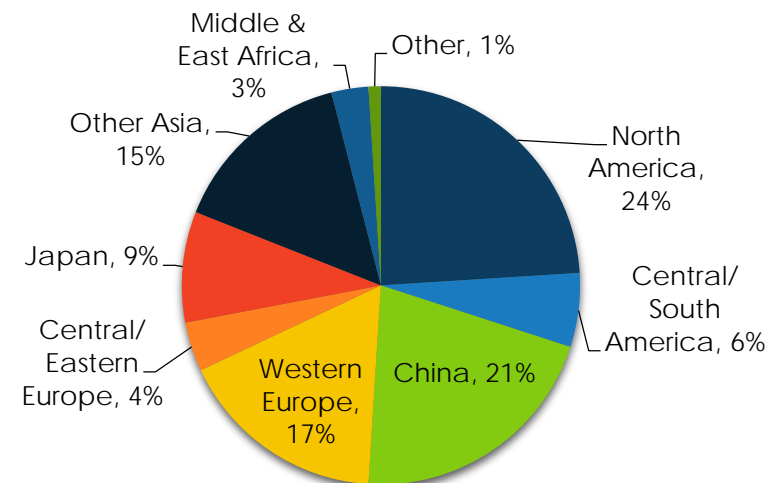
Gulf Farabi
Petrochemical Company

- The Global Specialty Chemicals market is expected to reach USD 530.9 Bn by 2022 growing at a CAGR of 6.3% from 2015 and 2022.
- The largest speciality chemical segments in 2016 were electronic chemicals, industrial and institutional cleaners, specialty polymers, surfactants, and construction chemicals. These accounted for 35% of the industry's global sales.
- Approximately 55% of world consumption of speciality chemicals went into only four end-use industries—soap, cleaning & cosmetics, food & beverages, electrical & electronics and construction.
- The Indian Pharmaceutical Industry (IPI) is one of the largest in the world and has grown to a USD 20 Bn (~INR 95,000 crore) industry backed by robust growth in terms of infrastructure development, technology base and a wide range of products.

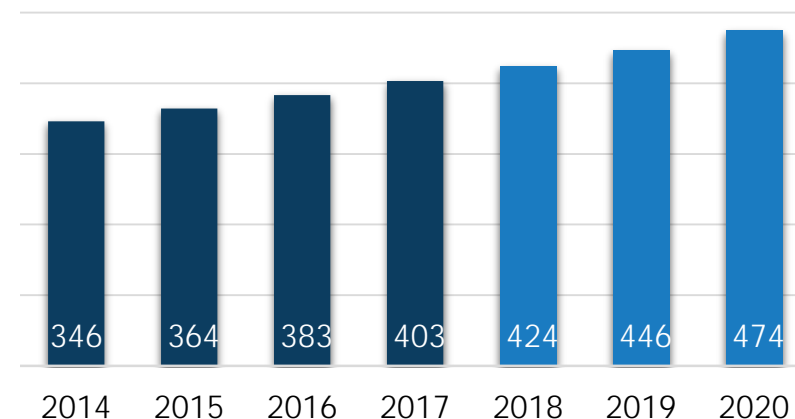
Mega trends having an impact on the speciality chemicals industry

- Population growth (leading to increased consumption & strain on natural resources)
- Consumerism and urbanisation (rising need for convenience)
- Water & energy (More power to sustain economic growth with greater efficiency of water usage)
- Climate change (Increasing awareness about industrial pollution)

World Consumption of speciality chemicals 2016



Global Speciality Chemicals Market, 2014-2020 (USD Bn)



REAL ESTATE BUSINESS



2 acres at Worli, Mumbai

- Joint Development Agreement (JDA) With Indiabulls Infraestate Limited.
- Plans to jointly develop the land parcel.

1 acre at Worli, Mumbai

- The company plans to monetize the land bank located near Four Seasons, Worli in the near future.

JDA with Indiabulls | 30:70 Joint Venture | Expected Cash flow of ~INR 2,500 Mn over a period of 2-3 years



JDA



- Indiabulls Infraestate Limited, a majority owned subsidiary of the Indiabulls Real Estate Limited, is developing a marque project "BLU" at Worli, Mumbai. **JDA to develop 7,810 Sq. Mtrs. plot** situated at Dr. E . Moses Road, Worli.

Saleable Area Of 67,000 Sq. Ft

30% Revenue Share

- Cash Flow Realisation of around INR 2,500 Mn
- The cash will be realised upon sale of flats by India Bulls
- The period in which the cash will be realised is around 2-3 years

- Long term loan to Oricon Enterprises Ltd. by India Bulls Housing Finance of INR 3,000 Mn
- 100% hypothecated against receivables from the development of the company's land in Worli.
- The interest on loan will be paid by Indiabulls Infraestate Ltd as per the terms of the JDA.

FINANCIAL PERFORMANCE



Particulars (INR Mn)	FY15	FY16	FY17	9M-FY18*
Income from Operations	648	576	385	392
Other Income	187	276	128	233
Total Income	835	852	513	625
Operating Expenses	680	594	430	438
EBITDA	155	258	83	187
<i>EBITDA Margin (%)</i>	<i>18.56%</i>	<i>30.28%</i>	<i>16.18%</i>	<i>29.92%</i>
Finance Cost	51	98	51	13
Depreciation	20	10	7	6
Profit Before Tax	84	150	25	168
Prior Period Items	-	-	-	-
Exceptional Items	-	20	64	-
Taxation	18	7	27	23
Profit After Tax	66	163	62	145
Profit/(loss) from Discontinued Operation	-	-5	-13	-
Profit After Tax & Discontinued Operations	66	158	49	145
<i>PAT Margin (%)</i>	<i>7.90%</i>	<i>18.54%</i>	<i>9.55%</i>	<i>23.20%</i>
Other Comprehensive Income	-	-	-	-45
Total Comprehensive Income	66	158	49	100
Diluted EPS (INR)	0.42	1.01	0.31	0.92

* Reported as per IND-AS

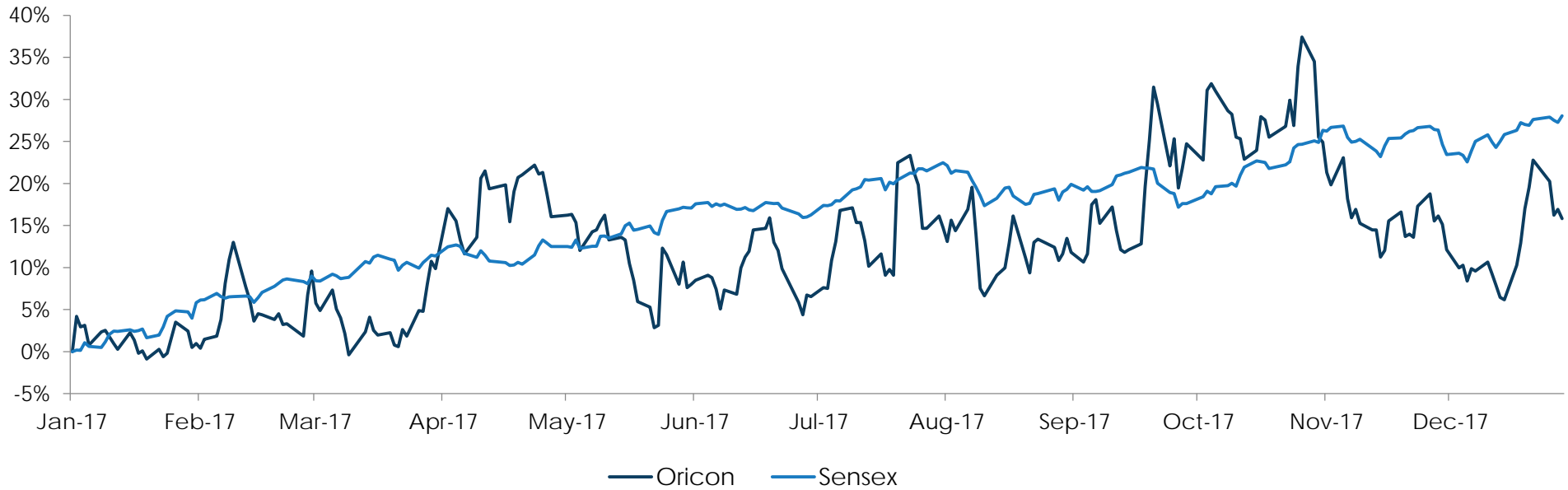
EQUITY & LIABILITIES (INR Mn)	H1-FY18	ASSETS (INR Mn)	H1-FY18
EQUITY		NON-CURRENT ASSETS	
Equity Share capital	314	Property, plant & equipment	49
Other equity	4,637	Capital work-in-progress	8
NON-CURRENT LIABILITIES		Investment Property	10
Financial Liabilities		Financial Assets	
Borrowings	653	Investments	4,987
Other financial liabilities	47	Loans & Advances	365
Provisions	13	Deferred tax assets (Net)	8
Other Non-Current Liabilities	7	Income tax assets (Net)	91
		Other Non - current assets	41
CURRENT LIABILITIES		CURRENT ASSETS	
Financial Liabilities		Inventories	18
Borrowings	59	Financial Assets	
Trade Payables	42	Trade receivables	125
Other Financial Liabilities	201	Cash & Cash Equivalents	1
Current tax liabilities (Net)	15	Bank balances other than cash & cash equivalent	105
Provisions	2	Loans	128
Other current liabilities	9	Other Financial Assets	44
		Other Current assets	19
TOTAL EQUITY & LIABILITIES	5,999	TOTAL ASSETS	5,999

LIABILITIES (INR Mn)	FY15	FY16	FY17	ASSETS (INR Mn)	FY15	FY16	FY 17
Shareholder's Fund				Non-current assets			
Share capital	314	314	314	Fixed assets			
Reserves & Surplus	4,453	4,547	4,596	Tangible Assets	137	109	57
Minority Interest	-	-	-	Intangible Assets	-	-	-
				Capital WIP	-	-	-
Non-current liabilities				Non-Current Assets			
Long term borrowings	801	723	742	Non Current Investments	4,989	5,001	4,993
Deferred Tax Liabilities	-	-	-	Deferred Tax Assets	1	3	8
Other non-current liabilities	46	52	53	Long Term Loan & Advances	348	411	451
Long Term Provisions	10	11	12	Other non Current Assets	11	12	-
Current liabilities				Current Assets			
Short term borrowings	130	130	40	Inventories	32	18	14
Trade Payables	58	36	15	Trade Receivables	217	216	59
Other current liabilities	124	214	61	Cash And Cash Equivalents	14	12	58
Short Term Provisions	94	10	17	Short Term Loan & Advances	279	237	183
				Other Current Assets	2	18	27
Total Liabilities	6,030	6,037	5,850	Total Assets	6,030	6,037	5,850

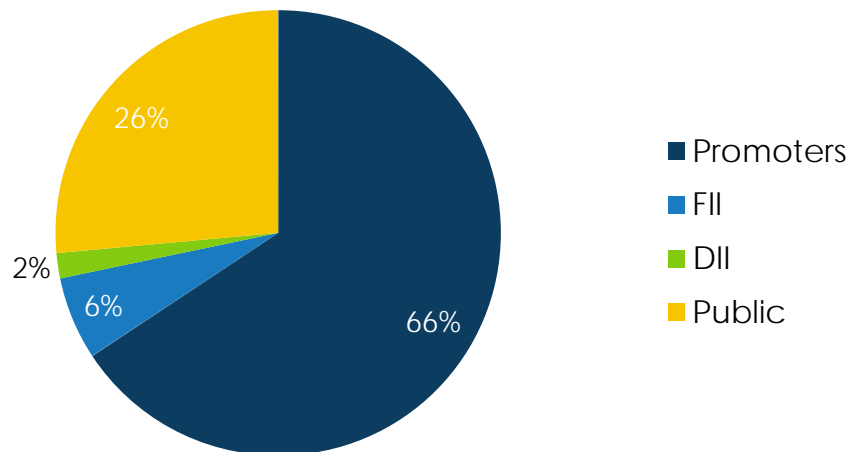
Particulars (INR Mn)	FY15	FY16	FY17
Income from Operations	10,478	11,650	11,685
Other Income	335	290	483
Total Income	10,813	11,940	12,168
Operating Expenses	9,565	10,684	10,718
EBITDA	1,248	1,256	1,450
EBITDA Margin (%)	11.54%	10.52%	12.41%
Finance Cost	159	275	192
Depreciation	376	558	648
Profit Before Tax	713	423	610
Prior Period Items	-	-	-
Exceptional Items	572	73	65
Taxation	436	167	226
Profit After Tax	849	329	449
Minority Interest	416	137	83
Profit/(loss) from Discontinued Operations	-	-5	-13
Profit After Tax & Discontinued Operations	433	187	353
PAT Margin (%)	4.00%	1.57%	2.90%
Diluted EPS (INR)	2.75	1.19	2.25

Historical Balance Sheet Consolidated IGAAP

LIABILITIES (INR Mn)	FY15	FY16	FY17	ASSETS (INR Mn)	FY15	FY16	FY17
Shareholder's Fund				Non-current assets			
Share capital	314	314	314	Fixed assets			
Reserves & Surplus	6,003	6,124	6,516	Tangible Assets	6,864	8,297	4,812
Minority Interest	2,479	1,797	1,526	Intangible Assets	398	301	1,309
				Capital WIP	386	325	94
Non-current liabilities				Non-Current Assets			
Long term borrowings	1,768	1,826	4,103	Non Current Investments	1,466	1,322	2,082
Defered Tax Liabilities	355	360	362	Deferred Tax Assets	5	22	15
Other non-current liabilities	441	52	158	Long Term Loan & Advances	842	703	839
Long Term Provisions	102	121	139	Other non Current Assets	230	175	160
Current liabilities				Current Assets			
Short term borrowings	1,772	1,926	2,362	Current Investments	340	629	1,177
Trade Payables	1,083	853	884	Inventories	1,210	1,075	3,959
Other current liabilities	655	1,921	821	Trade Receivables	2,136	1,835	2,144
Short Term Provisions	197	35	146	Cash And Cash Equivalents	253	195	277
				Short Term Loan & Advances	1,028	413	415
				Other Current Assets	11	37	48
Total Liabilities	15,169	15,329	17,331	Total Assets	15,169	15,329	17,331



SHAREHOLDING PATTERN (AS ON DECEMBER 31st, 2017)



PRICE DATA (AS ON DECEMBER 31st, 2017)

Face Value (INR)	2.0
Market Price (INR)	59.25
52 week H/L (INR)	72.4/50.0
Market Cap (INR Mn)	9,305
Equity Shares Outstanding (Mn)	157.05
12 Month Avg. Trading Volume ('000)	528.1

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Mr. Anuj Sonpal
Valorem Advisors Investor Relations Management

Tel: +91-22-4903-9500 / 01 / 02 / 06

Email: anuj@valoremadvisors.com

**THANK
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